



## Supporting Your Neighbors

When you pledge your financial assistance to Scott-Farrar, you're not only supporting Scott-Farrar's mission; but also directly impacting the lives of your neighbors and fellow residents.

Your assistance is a powerful statement of neighborly love and support, demonstrating that we are all interconnected and responsible for one another's well-being. Together, we can create a stronger, more compassionate community where everyone feels valued and cared for.

[www.Scott-Farrar.com](http://www.Scott-Farrar.com) 🔍



## Jennie Scott Legacy Society

Named for one of Scott-Farrar's first benefactors, the **Jennie Scott Legacy Society** honors individuals who have included the Jennie Scott Legacy Fund at Scott-Farrar in their wills or estate plans. In 1951, Jennie Scott bequeathed half of her estate to the Peterborough Home for the Aged. By 1957, a new non-profit charitable organization was incorporated and the community's name changed to the Scott-Farrar Home.

There are many ways to join the Jennie Scott Legacy Society. You can pledge your Scott-Farrar security deposit or make the Jennie Scott Legacy Fund a beneficiary of your will, retirement account, or life insurance policy. Using your IRA, you can also direct your required minimum distribution or up to 100,000 as a qualified charitable distribution to the Jennie Scott Legacy Fund.

We invite you to join us in sustaining Jennie Scott's vision. Your tax-deductible donation to the Jennie Scott Legacy Fund will help us support our residents to stay in their Scott-Farrar homes with the comfort and care they deserve.

**This information is not intended to provide, and should not be relied on for tax, legal or accounting advice.**



**Angela Pelletier**  
Executive Director

Scott-Farrar at Peterborough  
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# Leaving a Legacy

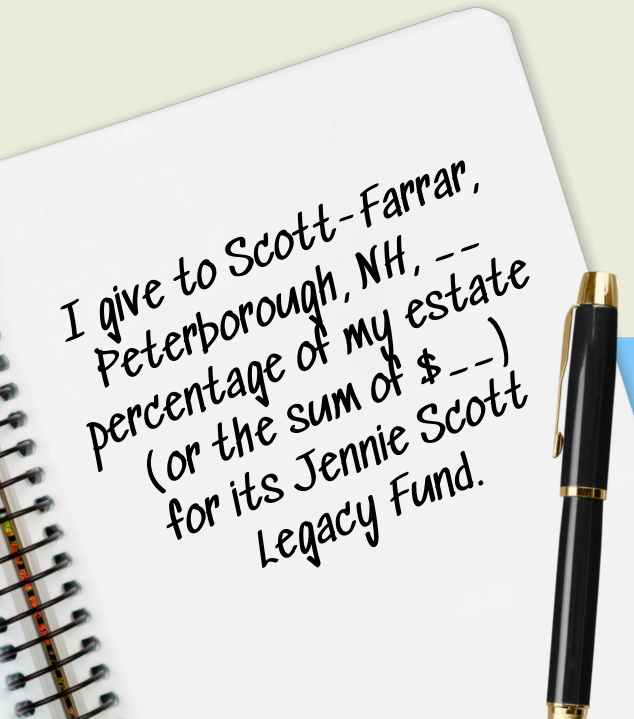


## Pledge your security deposit

Pledging your security deposit to the Jennie Scott Legacy Fund at Scott-Farrar is a meaningful way to support our mission of providing a safe and comfortable home for seniors in need. When you designate your deposit as a charitable contribution, you help ensure that whenever possible, no resident is forced to leave because of financial hardship.

### Advantage

By pledging your security deposit as a charitable donation to the Jennie Scott Legacy Fund at Scott-Farrar, your estate may be eligible for a tax deduction.



I give to Scott-Farrar,  
Peterborough, NH, --  
percentage of my estate  
(or the sum of \$--)  
for its Jennie Scott  
Legacy Fund.

## Name Scott-Farrar as a beneficiary of your retirement plan

Most retirement plan assets such as Individual Retirement Accounts (IRAs) and 401(k)s are subject to taxation when passed to heirs. Retirement plan assets are a great option for charitable gifts. You can transfer up to 100% of your retirement plan assets to Scott-Farrar with no taxes. To name Scott-Farrar as a beneficiary, first consult with your advisor, then instruct the plan administrator of your decision and simply complete a change of beneficiary form.

### Advantage

#### Leave nontaxable assets to heirs:

Mary's estate contains an insurance policy, investments, and an IRA. Mary wants to provide for her grandchildren, but she also wishes to leave a charitable gift to Scott-Farrar.

Mary names Scott-Farrar as beneficiary of her IRA and leaves the investments and insurance policy to her grandchildren.

Assets in the IRA transfer to Scott-Farrar free of any tax obligation. Mary's grandchildren benefit from other assets in her estate, which are free of income taxes.

### Leave a Bequest Through a Will or Trust

You can be part of a tradition of supporting community health care through a gift in your will or estate plan. If you'd like to support Scott-Farrar's mission in this way, simply ask your estate planning professional to add the proposed language at left to your will.

## Use your IRA distributions to make a gift

Are you over 70-1/2 and taking a required minimum distribution (RMD) from your IRA? Do you plan on making any charitable gifts this year?

If so, you can direct all or part of your RMD to Scott-Farrar and up to \$100,000 of your IRA as a qualified charitable distribution, thanks to the Protecting Americans from Tax Hikes Act of 2015.

### Advantage

#### Meet your IRA distribution requirements and lower your taxable income:

Mary receives \$50,000 a year as a required minimum distribution from her IRA.

Mary contacted her IRA administrator and arranged for \$10,000 to be transferred directly to Scott-Farrar.

The transfer lowers Mary's taxable income while satisfying her IRA distribution requirement.

*"Your pledge to the Jennie Scott Legacy Fund is a testament to the enduring power of compassion and a shining example of how we can work together to create a community where every senior is cherished, respected, and cared for."*

-Angela Pelletier,  
Executive Director of Scott-Farrar